



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was fully steady on fresh and frozen 8-16 lb. hens and 16-24 lb. toms. No trading was reported on fresh or frozen. Demand was light to moderate with most interest noted for prompt deliveries. Bulk parts and meat trading was slow to start the week. Offerings were short of current needs and held with confidence. The market tone was steady to fully steady on parts, about steady on balance.



EXPORT MARKET HIGHLIGHTS

Limited trading was reported on tom drums, balance slow. Demand was slow.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	90-109
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	79-99
TURKEYS Y TOMS 26 LBS & OVER	94-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-78
FROZEN TURKEYS Y TOMS 28# & UP	81-85
BREASTS 10-12#	115

<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	69-71
FROZEN TURKEYS Y TOMS 14-24#	68-73
FROZEN TURKEYS Y TOMS 24-28#	74-78

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	66-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	63-65.5	-	-	-	-	-	-	-	-
CENTRAL REGION	64-65.5	-	-	-	-	-	-	-	-
WESTERN REGION	64-65	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 OCTOBER 2003.

The market tone on tom drums was fully steady to firm with most interest noted in the West for prompt shipments. Demand was light to good on tom drums, balance of items mixed. Supplies of tom drums was in a full range, short to adequate. Trade sentiment on thigh meat was mostly steady. The undertone on fresh tom breast meat and fresh destrapped tenderloins was steady to instances weak.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A 2/		F	91.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	88.00		88.00	20
DRUMSTICKS, TOM		F	44.29	280
DRUMSTICKS, TOM—FRESH		M	43.00	10
DRUMSTICKS, HEN	42.00		42.00	40
WINGS, FULL-CUT, TOM		F	37.00	60
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	43.00	49
WINGS, V-TYPE, HEN		R	46.00	2
NECKS, TOM		F	19.50	80
NECKS, HEN		R	20.00	17
BREASTS, B/S, TOM 3/		R	126.67	90
BREASTS, B/S, TOM—FRESH 3/		F	164.00	40
THIGH MEAT		F	89.20	50
THIGH MEAT—FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	120.00	60
WING MEAT WITH SKIN		F	68.00	19
MECHANICALLY SEPARATED 4/		F	27.50	80
MECHANICALLY SEPARATED—FRESH 4/		F	25.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	43.00		43.00	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	24.00	40
MECHANICALLY SEPARATED 4/		R	24.33	120
THIGH MEAT - FROZEN		R	94.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.